

W G WEARNE LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1994/005983/06)

(Share Code: WEA ISIN Code: ZAE000078002)

("Wearne" or "the Company")

Posting of circular and notice of general meeting

Shareholders are referred to the SENS announcements dated 7 and 14 July 2016 regarding the disposal of the business of WG Wearne Precast (Pty) Limited and disposal of the Bethlehem quarry and ancillary businesses.

Shareholders are advised that a circular, incorporating a notice of a general meeting to be held at 09:00 on Friday, 14 October 2016 at the offices of Wearne, Stonemill Office Park, 3 Kiepersol House, 300 Acacia Road, Cresta, Randburg, has been mailed to shareholders.

A copy of the circular is available on the Company's website, www.wearne.co.za.

Designated Adviser
Exchange Sponsors

15 September 2016
Johannesburg