

W G WEARNE LIMITED

(Incorporated in the Republic of South Africa)

(Registration number: 1994/005983/06)

(Share Code: WEA ISIN Code: ZAE000078002)

("Wearne" or "the Company")

No change statement and notice of AGM

Shareholders are advised that the annual financial statements were posted to shareholders on 31 August 2016 and contain no changes to the audited condensed financial results for the year ended 29 February 2016, that was released on SENS on 9 June 2016.

Notice is hereby given that the annual general meeting of shareholders will be held at 10:00 on Wednesday, 26 October 2016 in the boardroom of the company at Stonemill Office Park, 3 Kiepersol House, 300 Acacia Road, Cresta.

31 August 2016

Randburg

Designated Advisor

Exchange Sponsors